

4 November 2013

The Company Announcements Office
ASX Limited

Neuren Pharmaceuticals Limited Certification regarding Share Purchase Plan

In compliance with the New Zealand Securities Act (Neuren Pharmaceuticals Limited) Exemption Notice 2013, Neuren provides the following information:

1. The subscription price under the Share Purchase Plan has been set at A\$0.115 per share. Documentation in relation to the Plan was sent to eligible shareholders and the offer opened on 30 October 2013; and
2. The Board of Directors of Neuren Pharmaceuticals Limited hereby certifies that, at the time when the subscription price was fixed, Neuren Pharmaceuticals Limited had no information not publicly available that would, or would be likely to, have a material effect on the market price of the shares if the information were publicly available.

Signed by each of the directors of Neuren Pharmaceuticals Limited:



Richard Treagus
Chairman



Trevor Scott
Director



Bruce Hancox
Director



Larry Glass
Director